

November 6, 2013

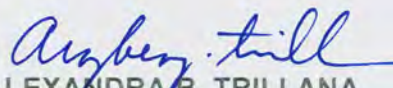
**Philippine Stock Exchange, Inc.**  
Disclosure Department  
Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **Ms. Janet A. Encarnacion**  
**Head – Disclosure Department**

Gentlemen:

Further to your Letter-Request dated October 29, 2013, we submit herewith the public ownership report for the Preferred Shares of San Miguel Pure Foods Company, Inc., for the quarter ended September 30, 2013.

Very truly yours,

A handwritten signature in blue ink that reads "Alexandra B. Trillana".

**ALEXANDRA B. TRILLANA**  
Corporate Secretary

**SAN MIGUEL PURE FOODS COMPANY, INC.**  
**Computation of Public Ownership as of (09/30/13)**

		<b>Preferred</b>
<b>Number of Issued Shares</b>		185,874,854
<b>Less:</b> Number of Treasury Shares (if any)		4,207,758
Number of Common Shares (if any)		166,667,096
<b>Number of Outstanding Preferred Shares</b>		15,000,000
<b>Less:</b>		
	<b>% to total I/O Shares</b>	<b>Number of Shares</b>
<b>Directors *</b>		
Eduardo M. Cojuangco, Jr. <sup>①</sup>	0.0367%	5,500
Indirect (lodged with PDTC)*		
Ramon S. Ang <sup>③</sup>	0.0000%	0
Direct		
Cancio C. Garcia	0.0000%	0
Direct		
Carmelo L. Santiago	0.0000%	0
Direct		
Menardo R. Jimenez	0.0000%	0
Direct		
Francisco S. Alejo III <sup>②</sup>	0.0667%	10,000
Direct		
Mario C. Garcia	0.0000%	0
Direct		
Angelina S. Gutierrez	0.0000%	0
Direct		
Silvestre H. Bello III	0.0000%	0
Direct		15,500
<b>Officers*</b>		
Eliezer O. Capacio	0.0367%	5,500
Indirect (lodged with PDTC)*		
Raul B. Nazareno	0.0067%	1,000
Direct		

1. Also Chairman  
2. Also President

3. Also Vice Chairman

Ma. Soledad E. Olives	0.0227%	3,400	
Indirect (lodged with PDTC)*			
Rita Imelda B. Palabyab	0.0067%	1,000	
Direct			
Florentino C. Policarpio	0.0333%	5,000	
Indirect (lodged with PDTC)*			
Zenaida M. Postrado	0.0467%	7,000	
Indirect (lodged with PDTC)*			
Ma. Celeste L. Ramos	0.0003%	50	
Indirect (lodged with PDTC)*			
Alexandra B. Trillana	0.0033%	500	23,450
Indirect (lodged with PDTC)*			
<b>Principal Stockholders *</b>			
-	-	-	-
<b>Affiliate *</b>			
N/A	-	-	-
<b>Others</b>			
Government*	-	-	
Banks*	-	-	
Employees*	-	-	
Lock-up Shares*	-	-	38,950
<b>Total Number of Shares Owned by the Public</b>			<b><u>14,961,050</u></b>

\* Based on initial offer sales report

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**  
**Total Issued and Outstanding Shares**

14,961,050 shares      **99.74%**  
15,000,000 shares

Required Public Ownership % =

Complied

Not Complied

(Please check ( / ) the appropriate box)

Number of Issued and Outstanding Shares	=	<input type="text" value="15,000,000"/>
Number of Outstanding Shares	=	<input type="text" value="15,000,000"/>
Number of Treasury Shares	=	<input type="text" value="0"/>
Number of Listed Shares	=	<input type="text" value="15,000,000"/>
Number of Foreign-Owned Shares	=	<input type="text" value="52,580"/>
Foreign Ownership Level (%)	=	<input type="text" value="0.35%"/>
Foreign Ownership Limit (%)	=	<input type="text" value="40%"/>
Number of Stockholders	=	<input type="text" value="227"/>
Number of Shareholders owning at least one Board Lot each	=	<input type="text" value="227"/>