

C07083-2018

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Oct 24, 2018
2. SEC Identification Number  
11840
3. BIR Tax Identification No.  
000-100-341-000
4. Exact name of issuer as specified in its charter  
SAN MIGUEL FOOD AND BEVERAGE, INC.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
23/F The JMT Corporate Condominium, ADB Avenue, Ortigas Center, Pasig City, Metro  
Manila  
Postal Code  
1605
8. Issuer's telephone number, including area code  
(632) 317-5000
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (FB)	5,909,220,090
PREFERRED (FBP2)	15,000,000

11. Indicate the item numbers reported herein  
Item 9. Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*





**San Miguel Food and Beverage, Inc.**  
**FB**

**PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing**  
**References: Section 14 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Investors' Briefing  
Invitation for PSE Trading Participants  
only.

**Background/Description of the Disclosure**

Please see  
attached.

<b>Type of Briefing</b>	Investors' Briefing
<b>Subject of the Briefing</b>	Domestic Investor Briefing for PSE Trading Participants.
<b>Date of the Briefing</b>	Oct 29, 2018
<b>Time</b>	5:00 P.M.
<b>Venue</b>	Legaspi 2 Ballroom, Makati Diamond, 118 Legazpi Street, Makati City
<b>Contact Person</b>	(1) Vhenna Bugante and (2) Erin Yap
<b>Contact Details</b>	(1) 790-2157 and (2) 816-9277

**Other Relevant Information**

Please note disclaimers in  
the attached notice of briefing.

**Filed on behalf by:**

<b>Name</b>	Alexandra Trillana
<b>Designation</b>	Corporate Secretary and Compliance Officer

## Disclaimer

NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR IN ANY OTHER JURISDICTION IN WHICH SUCH PUBLICATION OR DISTRIBUTION WOULD BE PROHIBITED BY APPLICABLE LAW.



**SAN MIGUEL**  
FOOD AND BEVERAGE, INC.

WE CORDIALLY INVITE YOU TO THE  
**SAN MIGUEL FOOD AND BEVERAGE, INC.**  
**DOMESTIC INVESTOR BRIEFING**  
for

**PSE TRADING PARTICIPANTS**

MONDAY, 29 OCTOBER 2018

LEGASPI 2 BALLROOM, MAKATI DIAMOND,  
118 LEGAZPI STREET, MAKATI CITY

**PROGRAM BEGINS AT 5:00 PM** (Registration starts at 4:30 PM)

J.P.Morgan

Joint Global Coordinators

Morgan Stanley



Joint Bookrunners

Deutsche Bank 



Local Lead Underwriters



**BPI Capital**  
Corporation

**R.S.V.P.**

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**by invitation only**

A REGISTRATION STATEMENT RELATING TO THESE SECURITIES HAS BEEN FILED WITH THE SECURITIES AND EXCHANGE COMMISSION OF THE PHILIPPINES ("SEC"), BUT HAS NOT YET BECOME EFFECTIVE AS OF THE DATE OF DISTRIBUTION OF THIS INVITATION. THESE SECURITIES MAY NOT BE SOLD NOR OFFERS TO BUY THEM BE ACCEPTED PRIOR TO THE TIME THE REGISTRATION STATEMENT IS RENDERED EFFECTIVE. THIS COMMUNICATION SHALL NOT CONSTITUTE AN OFFER TO SELL OR BE CONSIDERED A SOLICITATION TO BUY.

THE TP BRIEFING IS SUBJECT TO THE CONDITION THAT THE ISSUER IS ABLE TO OBTAIN FROM THE SEC THE ORDER DECLARING EFFECTIVE THE REGISTRATION STATEMENT AND THE PERMIT TO SELL THE SECURITIES PRIOR TO OCTOBER 29, 2019. IN THE EVENT THAT SUCH ORDER AND SUCH PERMIT ARE NOT OBTAINED PRIOR TO THE SAID DATE, THE NEW SCHEDULE FOR THE TP BRIEFING (AS WELL AS THE OFFER PERIOD) WILL BE ANNOUNCED BY THE COMPANY ACCORDINGLY, SUBJECT TO ANY APPLICABLE REGULATORY APPROVALS.

## Disclaimer

THE FOREGOING ANNOUNCEMENT IS NOT AN OFFER FOR SALE OF OR A SOLICITATION OF AN OFFER TO BUY SECURITIES IN THE UNITED STATES OR IN ANY OTHER JURISDICTION. THE SHARES OF THE COMPANY HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”), OR ANY STATE SECURITIES LAWS IN THE UNITED STATES, AND UNLESS SO REGISTERED MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND THE APPLICABLE STATE SECURITIES LAWS.

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